

Quarterly Employment Survey

5

Seasonally Adjusted

The December 2009 seasonally adjusted employee jobs figure stands at 699,310.

This represents a seasonally adjusted decrease of 0.4% (or 2,890 jobs) from the revised September 2009 estimate of 702,200.

Over the quarter seasonally adjusted employee jobs decreased in the Manufacturing Sector by 0.2% (120 jobs), in the Service Sector by 0.2% (1,110 jobs) while employee jobs in the Construction Sector fell by 4.7% (1,700 jobs).

Unadjusted

The December 2009 seasonally unadjusted figure stands at 704,590.

This represents a increase of 0.9% (or 5,970 jobs) from September 2009 and a decrease of 2.9% (20,910 jobs) in the past year.

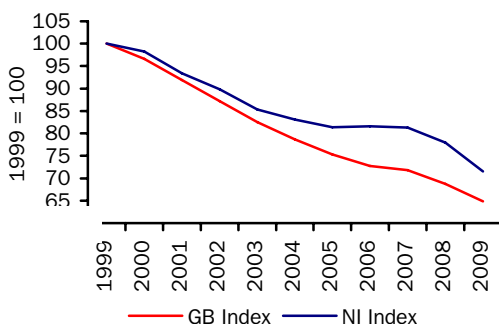
Over the year, December 2008 to December 2009, the unadjusted employee jobs figure for Construction decreased by 16.6% (6,870 jobs), Manufacturing employee jobs decreased by 8.2% (6,580 jobs) while employee jobs in the Service Sector decreased by 1.2% (7,120 jobs).

Manufacturing Employee Jobs

The level of jobs in the Manufacturing sector in both NI and GB has declined significantly over the past 10 years.

Manufacturing jobs for NI & GB indexed (December of each year*)

Figure 11



*GB figures for 2009 refer to September.

NI manufacturing jobs recorded a marked decline between 1999 and 2005, with the figure for 2005 falling to 81% of the 1999 figure. Manufacturing employee jobs in NI were fairly stable between 2005 and 2007, with the 2007 figure remaining at 81% of the 1999 level. However manufacturing jobs have fallen again in 2009 to 72% of their 1999 level.

Manufacturing jobs in GB have been in sharp decline from 1999 and the 2009 estimate stands at 65% of the 1999 level.

Changes in the Structure of Manufacturing Jobs (NI)

Over the period 1999-2009, Manufacturing jobs in NI decreased by 29,310, with 18 of the 23 manufacturing divisions recording a decrease. The largest decrease occurred in the Manufacture of Wearing Apparel, with a fall of 10,090 jobs. There were 5,840 fewer jobs in the Manufacture of Textiles, 4,490 fewer in the Manufacture of Computer, Electronic and Optical Products, 2,070 fewer in the Manufacture of Other Transport Equipment and 1,750 fewer in the Manufacture of Motor Vehicles, Trailers and Semi-Trailers.

However these decreases were somewhat offset by an increase in the Manufacture of Basic Pharmaceutical Products And Pharmaceutical Preparations (+550), Manufacture of Fabricated Metal Products, except Machinery and Equipment (+220), in and Installation Of Machinery And Equipment (+70 jobs).

The large decline in the Manufacture of Textiles and Wearing Apparel sectors has impacted on the structure of Northern Ireland Manufacturing jobs. In 1999 18% of Manufacturing jobs were located in the Textiles and Wearing Apparel sectors; by 2009 this had fallen to 3%.

Quarterly Employment Survey
Northern Ireland Seasonally Adjusted Employee Jobs* December 2009
Table 10

				% change in total	
	Males	Females	All persons	since last quarter	since last year
Manufacturing	57,530	16,190	73,720	-0.2	-8.2
Construction ¹	30,190	4,130	34,320	-4.7	-16.7
Services	226,010	344,480	570,490	-0.2	-1.2
Other ²	17,970	2,820	20,780	0.2	-1.6
Total	331,700	367,610	699,310	-0.4	-2.9

¹ Figures for females in the construction industry are not seasonally adjusted

² Covers Industry Sections A, B, D and E which have not been seasonally adjusted

* Figures are rounded to the nearest 10 and may not sum due to rounding

Northern Ireland Employee Jobs* - Seasonally Adjusted Series
Table 11

		Manufacturing	Construction ¹	Services	Other Industries ²	All Industries
2003	March	90,770	35,940	521,090	21,900	669,700
	June	89,250	36,410	526,210	22,440	674,310
	September	88,710	36,430	528,340	22,380	675,870
	December	87,770	36,630	530,510	22,640	677,550
2004	March	87,300	37,190	533,950	22,610	681,050
	June	86,340	37,200	535,800	22,290	681,640
	September	85,920	37,300	541,360	22,480	687,060
	December	85,480	37,410	544,700	22,770	690,350
2005	March	85,130	37,860	551,020	22,430	696,440
	June	84,330	38,760	551,900	21,130	696,110
	September	84,180	39,350	553,800	21,310	698,650
	December	83,770	40,970	557,470	21,390	703,600
2006	March	83,890	41,920	559,140	21,390	706,350
	June	83,760	42,310	560,130	20,830	707,030
	September	83,890	42,740	562,670	20,910	710,210
	December	84,010	42,920	564,730	20,990	712,650
2007	March	83,650	43,630	566,960	21,050	715,290
	June	84,240	44,730	571,100	20,890	720,960
	September	83,990	45,350	575,130	21,070	725,540
	December	83,760	46,070	579,740	21,320	730,890
2008	March	83,710	45,630	582,250	21,250	732,850
	June	83,700	44,490	583,570	21,440	733,210
	September	82,450	43,150	579,970	21,490	727,070
	December	80,290	41,190	577,540	21,120	720,150
2009	March	77,960	39,180	574,640	20,950	712,730
	June	75,420	37,580	573,260	20,830	707,100
	September	73,840	36,020	571,600	20,740	702,200
	December	73,720	34,320	570,490	20,780	699,310

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Quarterly Employment Survey (QES) – Sample of data available on website

**The Northern Ireland Quarterly Employment Survey
Table 12**

Table Name	Description	File Size
5.1	NI Employee Jobs - Seasonally Adjusted December 2009	15.5 KB
5.2	NI Employee Jobs - Seasonally Adjusted 1998 – 2009	15.5 KB
5.3	NI Employee Jobs - Unadjusted 1998 – 2009	15.5 KB
5.4	NI Employee Jobs (Unadjusted) by Industry Section – December 2009	15.5 KB
5.5	NI Public Sector Jobs (Unadjusted) – December 2009	13.5 KB
5.6	NI Employee Jobs by Industry Section (Unadjusted) December 2008, September 2009 and December 2009	15.5 KB
5.7	Self Employment Jobs in NI by Broad Industry Group (June of Each Year)	15.0 KB
5.8	Workforce in Employment 1983 – 2009	15.0 KB
5.9	NI Employee Jobs by 2-digit SIC07 Class – December 2009	31.5 KB

**Other Quarterly Employment Survey Publications available on website
Table 13**

Publication title	File Size
Quarterly Employment Survey (QES) Supplement - December 2009	493 KB